

MONTCALM | Capital

We are harnessing the power of money to flow good capital into good companies.

REGENERATION

The Montcalm Capital Fund

Montcalm Capital is a new economy investment firm that is reengineering the financial system to generate prosperity for all stakeholders. Our fund creates value and well-being for people and the planet by facilitating investments in inspiring companies with a positive social & environmental impact.



Clean Energy



Water



Women



Food



Health

Entrepreneurs Win

- Customized capital that enables companies to thrive
- Entrepreneurs maintain vision and control
- Competitive cost of capital
- Patient investment timeframe to execute on company goals

Investors Win

- \$25,000 minimum investment
- 8% to 12% expected returns
- Minimized credit risk by investments in companies with current revenues and a verified pipeline of potential customers
- Participation in sectors that align with investment goals
- No management fees; no carry
- 0.5% administration fee

The Planet Wins

- Solving critical social & environmental challenges that align with the UN's Sustainable Development Goals
- Ensuring a sustainable future where the next generations and the planet can thrive
- Supporting scalable technologies that regenerate vital resources

Management Team

Partners have extensive experience in investment banking, venture, private equity, wealth management and impact.



Holly Ruxin
Founder



David Cooper
Co-founder



Bob Hambrecht
Capital Markets



Tad Neely
Project Finance

Disclaimer

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